

Marital Assets-Divorce

Cash and Other Liquid Accounts (Checking, Savings, or Certificates of Deposit held outside of brokerage accounts)

Name of Financial Institution	Account No.	Account Type (Savings, Checking, etc.)	Account Held: Husband (H), Wife (W), Both (B)	\$\$ Value as of _/_/___	Date Acquired (if Prior to Marriage)	Date Acquired if Gift (G) or Inheritance (I)	In Possession of Husband (H), Wife (W), Both (B)

Vehicles, Boats, Sport Utility Vehicles, etc.

Description Year/Make/Model	Vehicle Identification #	\$\$ Value as of _/_/___	Approximate Date Acquired	Title Held: Husband (H), Wife (W), Both (B)	In Possession of Husband (H), Wife (W), Both (B)

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Investment Accounts (Mutual Funds, Stocks, Bonds, etc.)

Name of Brokerage Firm	Account No.		Account Held: Husband (H), Wife (W), Both (B)	\$\$ Value as of _/_/___	Date Acquired (if Prior to Marriage)	Date Acquired if Gift (G) or Inheritance (I)	In Possession of Husband (H), Wife (W), Both (B)

Investments-Stocks, Bonds, Gold, Silver, etc..)

Name of Stock/Bond	Account No.	Quantity	Registered Owner: Husband (H), Wife (W), Both (B)	\$\$ Value as of _/_/___	Date Acquired (if Prior to Marriage)	Date Acquired If Gift (G) or Inheritance (I)	In Possession of Husband (H), Wife (W),Both (B)

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Retirement Accounts

Name of Plan	Account No.	Type of Account (IRA, Roth, 401k, etc.)	Account Held: Husband (H), Wife (W)	\$\$ Value as of _/_/___	Date Acquired (If Prior to Marriage)	Date Acquired If Gift (G) or Inheritance (I)	Designated Beneficiary (Name, Relationship, & % of each)

Life Insurance

Name of Insurance Co.	Policy Number	Face Amount of Policy	Owner Name: Husband (H), Wife (W)	\$\$ Value as of _/_/___	Date Acquired (If Prior to Marriage)	Loans Against Policy	Designated Beneficiary (Name, Relationship, & % of each)

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Real Property

Type of Asset	Description & Location	Owner Name (s)	Date Acquired (If Prior to Marriage)	Date Acquired if Gift (G) or Inheritance (I)	\$\$ Value as of _/_/___	Loan/Mortgaged Amount \$
Residence						
Land						
Rental Property						
Mineral Interests						
Royalty Interests						

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Business Interests

Business Name	Type of Entity (Indiv., LLC, Corp, Partnership, etc.)	Owner Name (s)	Date Acquired (If Prior to Marriage)	Date Acquired if Gift (G) or Inheritance (I)	% Ownership	\$\$ Value as of _/_/___	Buy/Sell Agreement? Yes/No

Other Assets

Type of Asset	Description & Location	Owner Name (s)	Date Acquired (If Prior to Marriage)	Date Acquired if Gift (G) or Inheritance (I)	\$\$ Value as of _/_/___	In Possession of Husband (H), Wife (W),Both (B)
Installment Notes Receivable						

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