

**SPECIFIC BEQUESTS—  
Cash to Charities**

**NOTICE:** You MUST contact the charity to determine the exact name and address to be used. This is very important! One incorrect or omitted word in the name could result in the gift not going to the intended recipient. Complete a form for each charity. After you have finished with your specific bequests, or if you do not want to gift specific assets, please complete a separate form titled, “Residuary Estate” to dispose of the remainder of your Estate.

Charity # \_\_\_\_\_

Amount: \$ \_\_\_\_\_

Charity Legal Name: \_\_\_\_\_

Chapter: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Principal Office Address: \_\_\_\_\_

Gift to be Used for:  General Uses and Purposes or  Specific Purpose: \_\_\_\_\_

Restrictions and Conditions: \_\_\_\_\_

If this charity or chapter is not in existence at your death or for some reason the gift cannot be delivered to this charity, what should happen to this gift?

- My executor shall name a new charity with the same or similar purposes; OR
- Gift should be shared pro-rata by the residuary estate beneficiaries I have named in my Will; OR
- Gift should go to the following alternate charities or beneficiaries:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

See note # \_\_\_\_\_.(Include additional information about this bequest and beneficiary on a separate sheet)

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