ESTATE DISPOSITION OPTIONS How do you want your estate distributed?

Entire Estate

- \Box All to spouse. If spouse fails to survive, then to the decedent's descendants
- \Box All to spouse. If spouse fails to survive, then equal shares to a list of beneficiaries.
- □ All to spouse. If spouse fails to survive, then various percentages to a list of beneficiaries.
- \Box All to spouse. If spouse fails to survive, then to a succession of listed individuals.
- □ All to descendants (nothing to spouse)
- \Box Equal shares to a list of beneficiaries
- \Box Various percentages to a list of beneficiaries.
- \Box To a succession of one or more listed beneficiaries.

OR

Specific Bequests:

 \Box Animals

- □ Animals with Cash bequest. Do you want to place the cash in a trust for the benefit of the animal?
- □ Brokerage or Bank account
- \Box Cash--to one person.
- □ Cash—to Several Persons
- \Box Cash to charity
- □ Homestead/Primary Residence—life estate
- □ Homestead/Primary Residence—outright
- □ Real Estate (not homestead/primary residence)
- \Box Stock in a corporation
- □ Other _____

Residuary Estate:

After making specific bequests, how do you want the remainder of your property to be distributed? All the remainder of my estate:

- □ To spouse. If spouse fails to survive, then to the decedent's descendants
- \Box To spouse. If spouse fails to survive, then equal shares to a list of beneficiaries.
- \Box To spouse. If spouse fails to survive, then various percentages to a list of beneficiaries.
- \Box To spouse. If spouse fails to survive, then to a succession of listed individuals.
- □ To descendants (nothing to spouse)
- □ In Equal shares to a list of beneficiaries
- □ In Various percentages to a list of beneficiaries.
- \Box To a succession of one or more listed beneficiaries.